# **Complete Guide for Club Online Returns Officers**



#### **Green Shoots Mapping and Bag Recording**

To get to the website

click or type this link:

https://greenshoots.basc.org.uk/



To access the **Manage It** functions outlined in this guide you need to be authorised to act on behalf of your club or syndicate. Just get a club officer to send us an email and we can set you up: wildfowling@basc.org.uk

# QUICK-STEP GUIDE TO SETTING UP YOUR CLUB

This Complete Guide covers everything you should know about the system.

However THIS is all you need to do to get yourself up and running. The Quick Step <sup>QS1</sup> symbol also appears next to relevant sections of the guide

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Throughout this guide, reference is made to a fictional "BASC Demo Club".

All maps and data is for guidance purposes only and do not relate to an actual shooting area.

## 1: THE BASICS



#### **Green Shoots Mapping and Bag Recording**

#### 1.1 Nominating a club officer

Simply notify BASC of the club nominated officer so that we can activate them onto the system. Email information to <a href="wildfowling@basc.org.uk">wildfowling@basc.org.uk</a>

Remember you can have up to 2 club officers.

#### 1.2 Video tutorials

You may find it helpful to take a look at the 5 minute Quick Start Tutorial video on the Bag Recording for Wildfowlers page of the BASC website: http://basc.org.uk/bag-recording-for-wildfowlers/

You can reach it by selecting the **Shooting** tab at the top of the BASC home page (circled below), then select **Wildfowling** from the pop-up index, and click **Bag Recording for Wildfowlers** from the menu on the right of the **Wildfowling Home Page**.



You will be taken to this page:



Just scroll to the video at the bottom of the page and click the arrow (circled red below) to view (needs sound enabled).

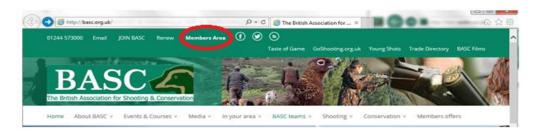


#### 1.3 Logging In and Out

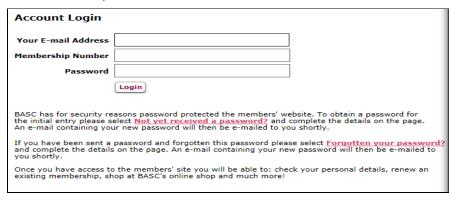


The process is covered in the first few seconds of the Quick Start Tutorial video <a href="http://basc.org.uk/bag-recording-for-wildfowlers/">http://basc.org.uk/bag-recording-for-wildfowlers/</a>

You will need your BASC membership number and password. To obtain a password go onto the BASC website www.basc.org.uk and access the "Members Area"



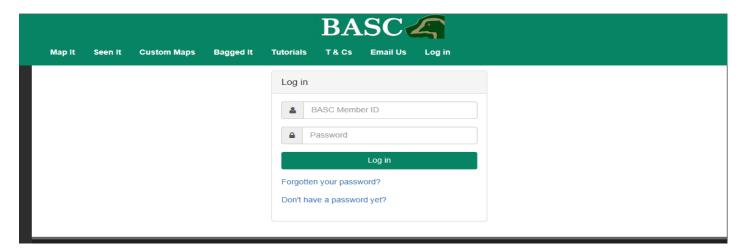
Follow the instructions given on this page to obtain a password. If problems are experienced when logging in then please contact the membership hotline on 01244 573030.



With your BASC membership number and password to hand, enter the Green Shoots Mapping and Bag Recording pages of the BASC website <a href="https://greenshoots.basc.org.uk/">https://greenshoots.basc.org.uk/</a> and click the "Log in" tab (circled red below)



You will then be taken to the following page. Please enter your membership number and password and press log in.



Review the Terms and Conditions page that automatically pops up the first time you log in, and press **Accept.** You will only need to do this once.

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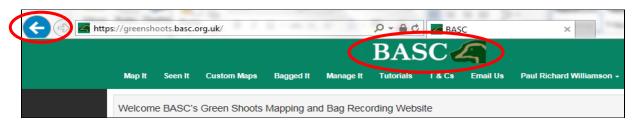
When "logged in", your name will appear at the top of each screen. To "Log out" click the down arrow next to your name (circled red below).



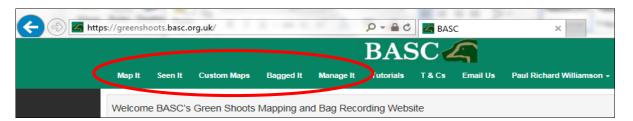
## 1.4 Navigating the website

There are various methods of moving around the website:

- Click the BASC logo at the top of every page (circled red) to return to the Green Shoots Mapping and Bag Recording Website home page.
- Use the forward and back internet buttons to retrace your steps (circled red)



Click on the menu tabs at the top of the screen



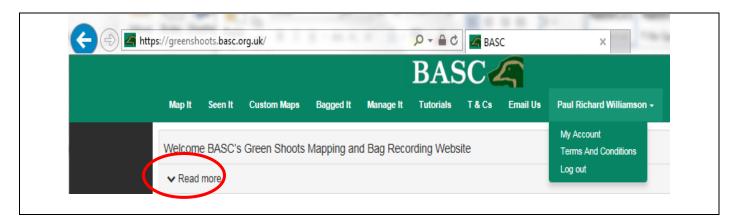
Follow the navigation buttons at the end of each process



# 1.5 Read More tab

Additional guidance can be found by clicking the "Read more" tab which appears at the top of most pages.

The guidance given relates specifically to the page you are viewing.



#### 2: MANAGE IT HOME PAGE





#### **Green Shoots Mapping and Bag Recording**

Every member can see the first four boxes on the main home page when they log in: "Map It", "Bagged It", "Seen It" and "Custom Maps".

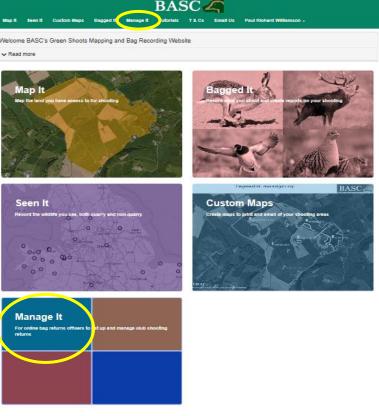
As your clubs nominated officer, you log in as normal, but have <u>secure and confidential access</u> rights to the fifth box at the bottom of the screen "Manage It" (scroll down to see it).

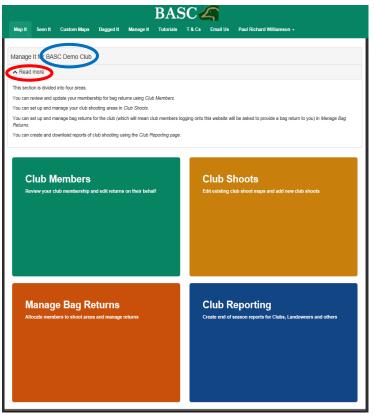
If you can't see "Manage It" then you're not set up as the club officer. Just email us and we can sort this out: wildfowling@basc.org.uk

A "Manage It" tab is also displayed on the top navigation bar, click this or the "Manage It" box (circled yellow opposite). Both will take you to the same place.

You've now got four different management areas – here we have clicked the Read More arrow (circled red opposite) to get more detail.

Your club name automatically appears at the top of the screen (circled blue opposite).





# 3: CLUB SHOOTS



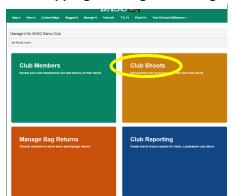
#### **Green Shoots Mapping and Bag Recording**

In **Club Shoots** you can view, edit and delete maps of your clubs shooting. You can map new shoots from here too.

You also authorise (share) maps with your club members in **Club Shoots** 

This will then enable you to set up bag returns.

Find the Club Shoots tile on the "Manage It" home page

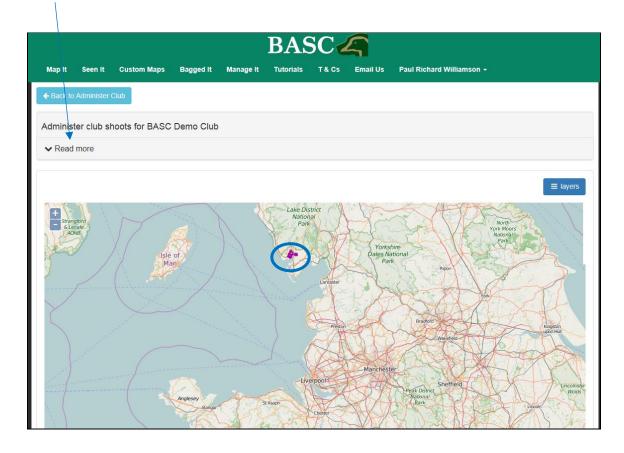


# QS3

# 3.1 Club Shoots home page

A generic map is displayed at the top of the page. Maps of shooting areas will be outlined on the map (circled blue below).

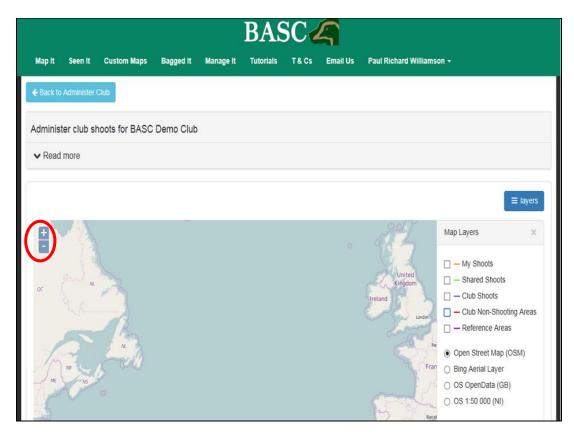
Click the **Read More** tab at the top of the page for an explanation about this section.



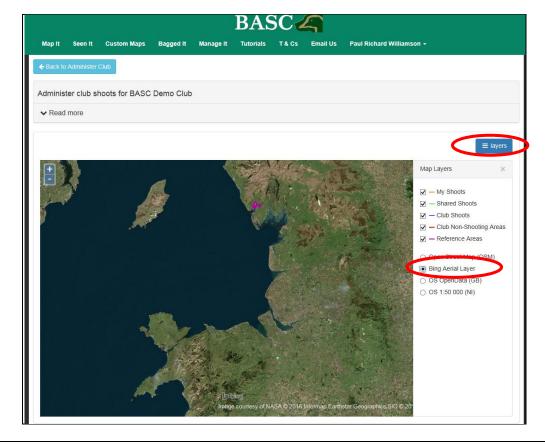
# 3.1.1 Viewing and moving around maps

You can use the tabs (circled red below) or key board mouse to zoom in and out.

Clicking with your mouse pointer \ anywhere within map allows you to drag the map around the screen.



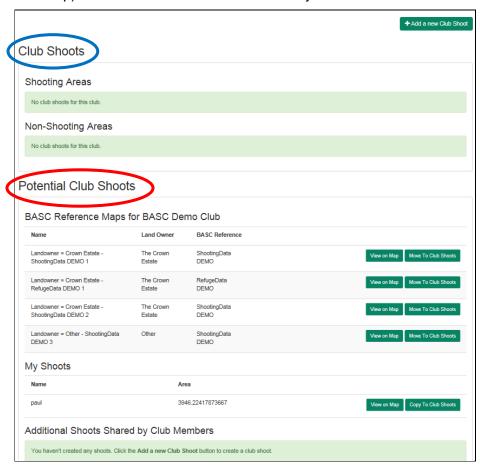
Clicking the layers tab and then Bing Aerial map view (both circled red below) brings up a satellite image, like this:



#### 3.1.2 List of shooting areas – Club Shoots / Potential Club Shoots



Scroll down (below the map) to see a list of shoots available for your club:



- **Club Shoots** (circled blue above) will show maps you have shared with your club members (<u>see section</u> 3.2 of this guide). In the example above nothing has been authorised so nothing is listed. There are 2 sub-headings:
  - Shooting Areas: Any maps of club shooting areas that have authorised to share with club members.
  - Non-Shooting Areas: Maps of club land which is not shot that you have shared with club members are be listed here.
  - Potential Club Shoots (circled red above) show any shoot maps that are available for you to authorise to share with club members (<u>see Section 3.2 of this guide</u>).
    - Any shoots listed in Potential Club Shoots can be shared with your club members by clicking either
       Move To Club Shoots or

      Copy To Club Shoots
      Copy To Club Shoots
      .

Potential Club Shoots appear under 3 sub-headings:

- o **BASC Reference maps**: List of any maps that BASC has on file for your club.
- My Shoots: List of shoots you have made in your personal area.
- Additional Shoots Shared by Club Members: If a club member has shared their personal shoots with you, it will appear on this list.

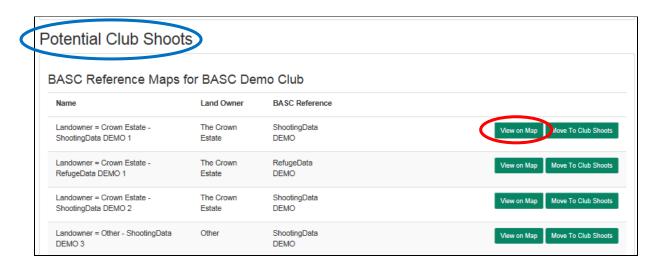
# Club members cannot see any information or maps listed in Potential Club Shoots until you have shared the shoot

# 3.2 Sharing a shoot map with club members



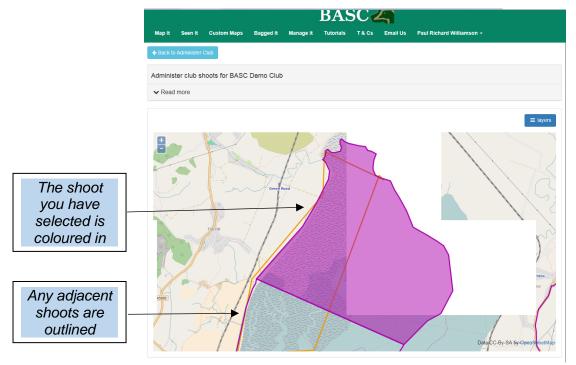
In this example we've chosen BASC Reference Maps, but it's the same process for anything listed under **Potential Club Shoots** (My Shoots / Additional Shoots Shared by Club Members).

From the Club Shoots home page, click the view on Map tab (circled red below) next to any of the shoots listed in "Potential Club Shoots" (circled blue).



This will automatically zoom the map at the top of the page into the chosen shoot area, similar to the screen shown below.

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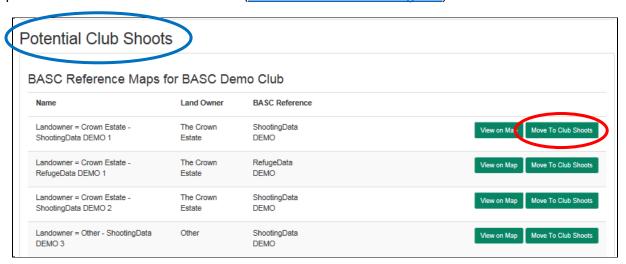


If this is not the shoot you want, simply scroll down the screen (below the map) to view the list and click

New on Map

next to another shoot to bring up a different map.

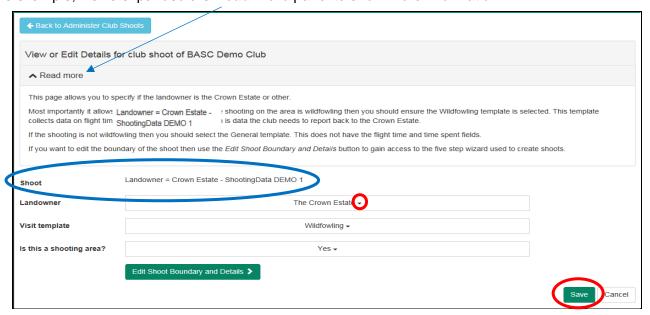
Once you've found the shoot you want to share, scroll back down the screen (below the map) until you see the list of "Potential Club Shoots" again (circled blue below) and click on Move To Club Shoots (circled red) to bring up the "View or Edit Details" screen (see section 3.2.1 of this guide).



#### 3.2.1 View or Edit details for Club Shoot

The **Shoot Name** has automatically been filled in for you (circled blue below).

In this example, we've expanded the Read More panel to show more information.



Click next to each box description (circled red above) to bring up a small menu and select one option for each box.

If it's Crown Estate foreshore you need to select:

- Landowner The Crown Estate
- Visit template Wildfowling
- Shooting area Yes for shooting, no if it's refuge

For **any other type of land**, just select Other, General and then Yes or No depending on whether it's shooting or non-shooting.

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Once you're happy with these selections, just click save (also circled red above), then (top of the page) to get out of this screen and return to the Club Shoots home page.

From the Club Shoots home page, scroll down below the map again. The Club Shoots list should now be populated with the shoot you have just authorised (circled blue below).

If you had selected "No" in the Shooting Area option, details would appear in the Non-Shooting Areas list.



#### 3.3 Creating a new Club Shoot

Club Shoots

**Shooting Areas** No club shoots for this club.

Non-Shooting Areas No club shoots for this club.

Potential Club Shoots

Landowner = Crown Estate -

Landowner = Crown Estate -

ShootingData DEMO 1

RefugeData DEMO 1

♣ Add a new Club Shoot From the Club Shoots home page, just below the map, click

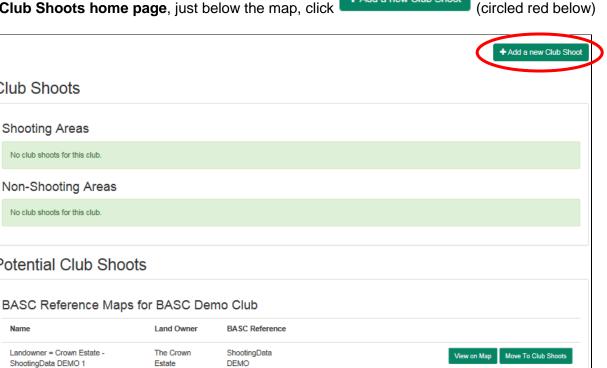
Land Owner

The Crown

The Crown

Estate

Estate



This takes you to the "Map It" section of the website.

RefugeData

DEMO

As club officer you have a couple of additional functions.

Given the similarity, you may find it helpful to look at the video tutorials: http://basc.org.uk/bag-recording-for-wildfowlers/

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Move To Club Shoots

## 4: MANAGE BAG RETURNS





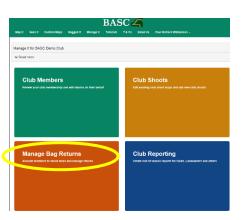
#### **Green Shoots Mapping and Bag Recording**

In **Manage Bag Returns** you set up club returns periods, usually to reflect the quarry season but can be for any reason determined by your club for managing its landholdings.

You also monitor returns at the end of the season in **Manage Bag Returns**, and even edit returns on behalf of members (for example, if they realise they've made a mistake after submission).

If you need to enter returns on behalf of another club member or submit a nil return for them, this is also done in **Manage Bag Returns.** 

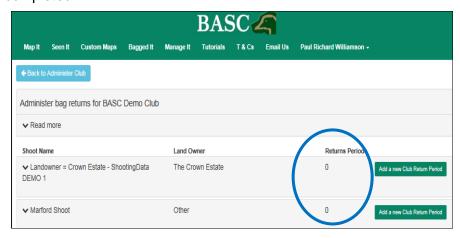
Find the Manage Bag Returns tile on the "Manage It" home page



#### 4.1 Manage Bag Returns – the home page

This page shows the list of club shoots that have been shared with club members (see Section 3 of this guide)

You can see the name of the **Shoot**, **Land Owner** and, in the **Returns Periods** column, the number of seasons recorded against each shoot (circled blue). The system automatically updates this once the end of season returns are completed.



# 4.2 Setting up a new club return period

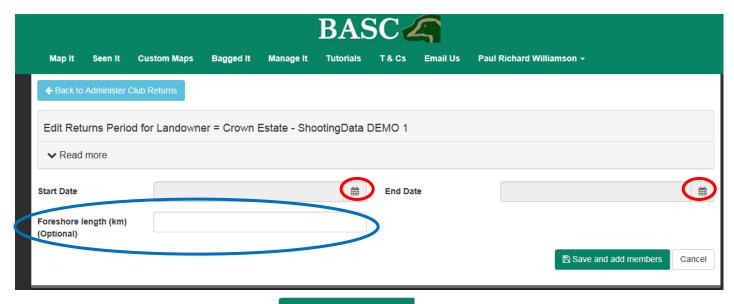
From the Manage Bag Returns home page, click the Add a new Club Return Period tab (circled red) against the shoot you want to set up.



#### 4.2.1 Selecting start and end dates

Click on the calendar icons at the top of the **Edit Returns Period** page (circled red below) and select the start and end dates of the shooting season.

**Foreshore length** (circled blue below) is **optional**. If you are administering for **Crown Estate**, you can find this information at the top of your most recent report.

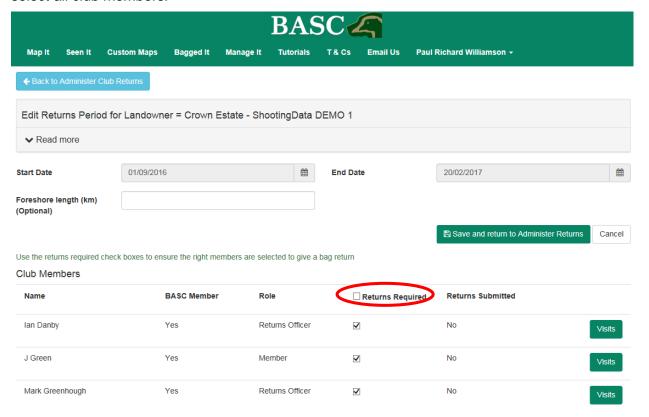


When you are ready to proceed press to go to the next screen. To go back to administer bag returns for the club press cancel or back.

#### 4.2.2 Selecting club members

If all club members need to submit their returns, just check select all club members.

Returns Required (circled red below) to



#### 4.2.3 When returns are not required from all club members

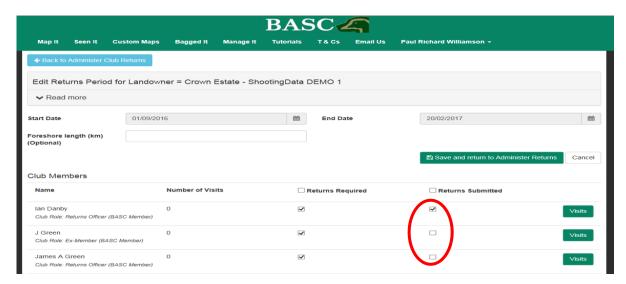
If certain members are not required to submit returns, simply either select or de-select the tick box in the **Returns Required** column (circled in red below).

When you're finished, click the Save and return to Administer Returns tab (circled red above).

#### You can change this at any point during the season

#### 4.2.4 Edit Returns Period page

From the Manage Bag Returns home page, click the expand tab against the returns you want to edit. This takes you to the following screen:



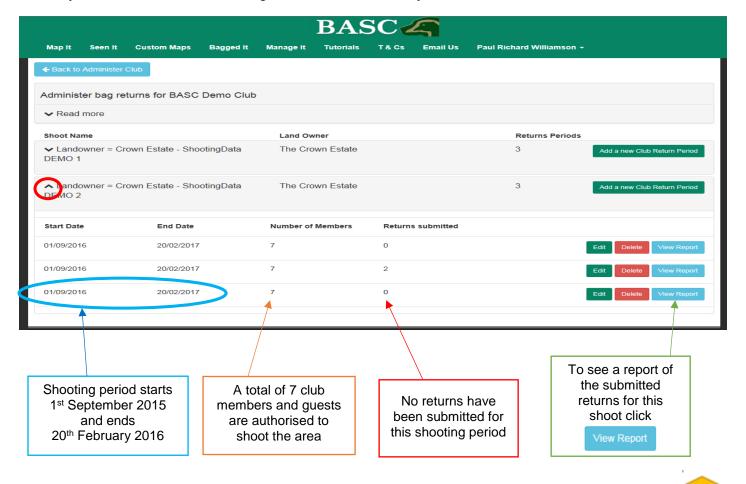
#### Here you can see:

- List of all Club Members, listed A to Z by surname.
- Whether the individual is a BASC member and their Role:
- The Role indicates the status of that member:
  - o If a member has an official club role (Returns Officer, Secretary, Chairman, etc)
  - If you have authorised somebody as an Additional Member or Guest (see section 5.2 of this guide)
- Whether Returns are Required from that member.
- Whether Returns have been Submitted for that member.
- Clicking the Visits button allows you to see more information about that members use of the site and, if necessary, enter visits on behalf of the member (see section 4.4 of this guide).

#### 4.2.5 Shoot Returns Summary

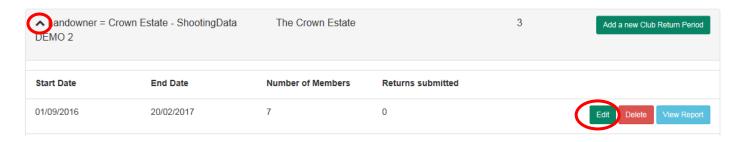
A summary of returns period can now be viewed on the **Manage Bag Returns** home page by clicking on the arrow icon (circled red below) next to a shoot.

When you're done, click the arrow again to hide the summary.



# 4.3 Monitoring returns submitted by members at the end of the season

From the **Manage Bag Returns** home page, click the arrow next to the shoot you need to work with (circled red below), then the **Edit** tab (also circled red below) to go to the **Edit Returns Period** page

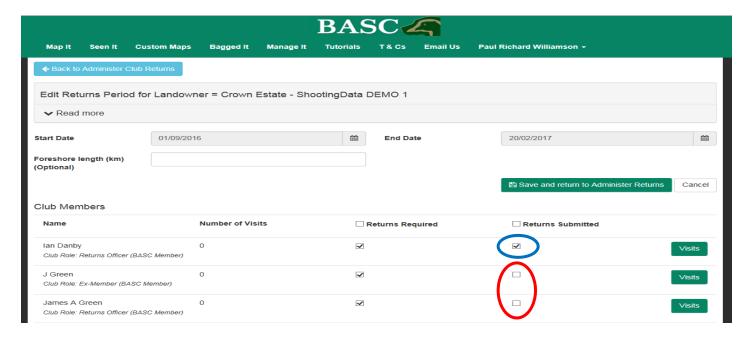


Note - if the Cannot Submit to BASC tab is highlighted orange on the shoot summary, it means that you are still waiting for some members to submit their returns.

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In the **Edit Returns Period** page a "tick" in the **Returns Submitted** column (circled blue below) indicates who has submitted their returns (or submitted a NIL return) at the end of the season.

Anybody with an unticked box next to their name needs chasing up (circled red below).



#### The system automatically updates this list for you.

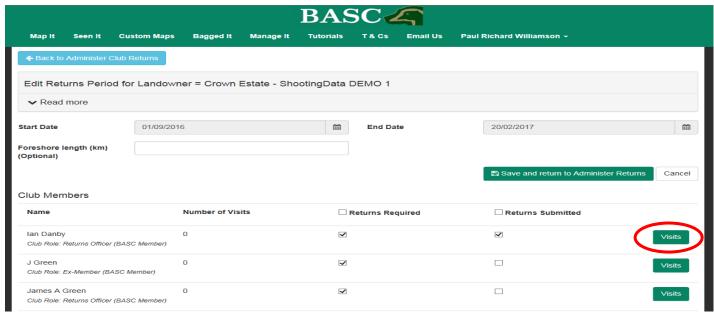
# 4.4 Reviewing Member Returns and Entering returns on behalf of members – Administer Club Visits



From the **Manage Bag** Returns home page, click the down arrow (circled red below) next to the shoot you need to work with and then the Edit tab (also circled red below).

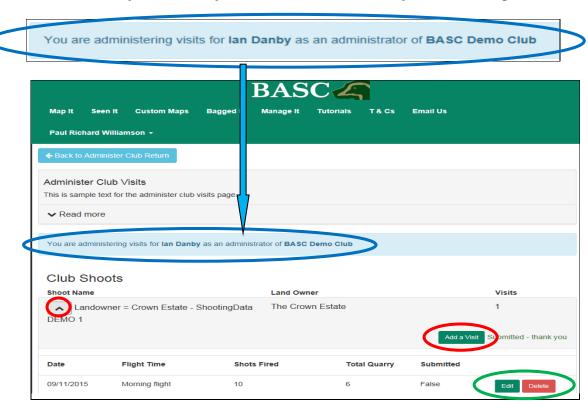


This takes you to the **Edit Returns Period** screen, click the Visits tab next to the relevant member's name (circled red below)



This takes you to the **Administer Club Visits** page.

#### Note the system tells you which club member you are acting for



You can Add a Visit (circled red above) on behalf of the member from here, just as you would for yourself.

Clicking on the down arrow next to a shoot brings up the visits that have been entered, and the options to or belete visits (circled green above) on behalf of the member.

# 4.4.1 Submitting a NIL return on behalf of members

From the **Administer Club Visits** page, if the member has not recorded any visits at the end of the season, a new button appears Submit NIL Return (circled red below). Just click this.



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From the confirmation page, click Submit NIL Return again and you're finished.

# 5: CLUB MEMBERS



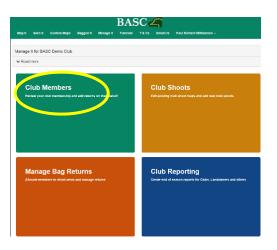
#### **Green Shoots Mapping and Bag Recording**

In **Club Members** you can view and edit records of your membership. The system links directly with the BASC membership system.

You add additional members (for example, somebody who joins during the season) in **Club Members** 

You also add club guests (for example if you offer permits) in **Club Members**.

Find the **Club Members** tile on the "Manage It" home page

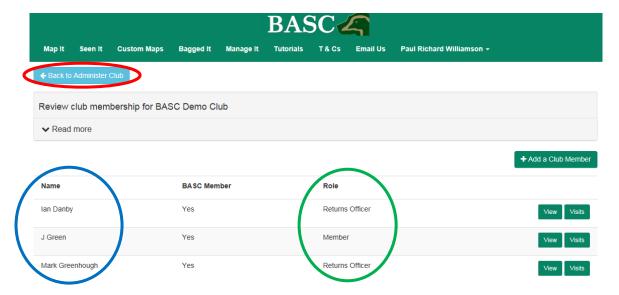


#### 5.1 Club Members List

The list of members (circled blue) is taken from the BASC membership system, and **organised A to Z by surname.** 

If the member has a specific role, such as returns officer, this is noted in the **Role** column (circled green below).

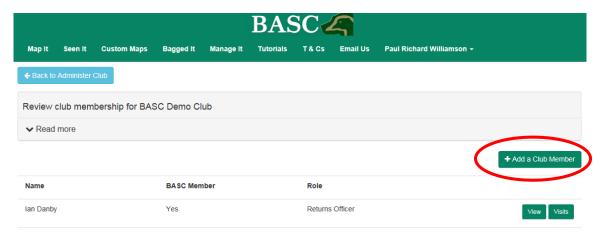
**Guests** and **additional members** (that join during the season) will be indicated in the **Role** column (<u>see</u> section 5.2 of this guide).



# 5.2 Additional members and guests

+ Add a Club Member

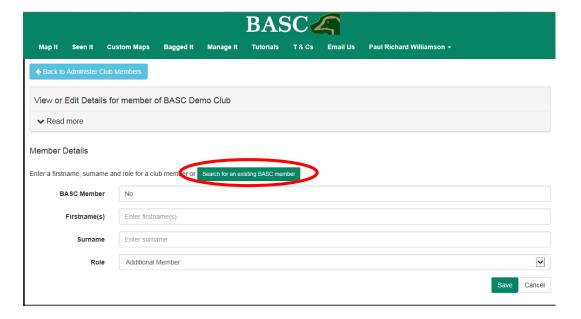
For new members and visitors who want to go out shooting during the season, click the tab (circled red below), then follow instructions in either 5.2.1 or 5.2.2 below.



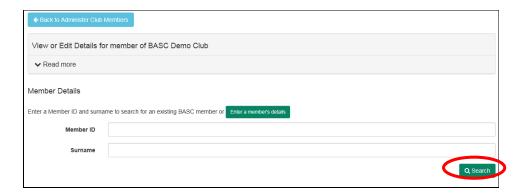
#### 5.2.1 Adding a BASC member

You will need the **BASC membership number** and **surname**. Click

Search for an existing BASC member



Type in the relevant information, press Q Search (circled red), then Save on the next screen.



Now go to section 5.2.3

#### 5.2.2 Adding a non-BASC member

If the new member/guest is not currently a BASC member, for example if you offer permits but don't require BASC membership, you will need to manually fill in the boxes

#### 5.2.3 Additional Members and Guests

Clicking on the down arrow in the **Role** box has two brings up two selectable options – **guest or additional member**.



An **ADDITIONAL MEMBER** will have access to ALL club records on the system, submits returns via the website

A **GUEST** does <u>NOT</u> have access to club records and will need to submit paper returns for the Club Returns Officer to enter on the system

When you're done, just click (circled red above) to add these details to your club members listing. Their status (Guest or Additional Member) will be noted in the **Role** column (see section 1 of this guide).

# 5.3. Deleting a member

If a member leaves and the club decides that they should no longer have access to the club information on the system, just contact BASC: <a href="mailto:wildfowling@basc.org.uk">wildfowling@basc.org.uk</a> with the members name and BASC membership number.

We'll remove them from club records on the BASC membership database, which in turn updates the system.

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# 6: SUBMITTING CROWN ESTATE RETURNS TO BASC



#### **Green Shoots Mapping and Bag Recording**

Before submitting returns to BASC, it is recommended you run a report to check the returns submission is correct.

## Reporting functionality is discussed in Step 7.

From the **Manage Bag Returns** home page, click the arrow (circled red below) next to the shoot you need to work with.

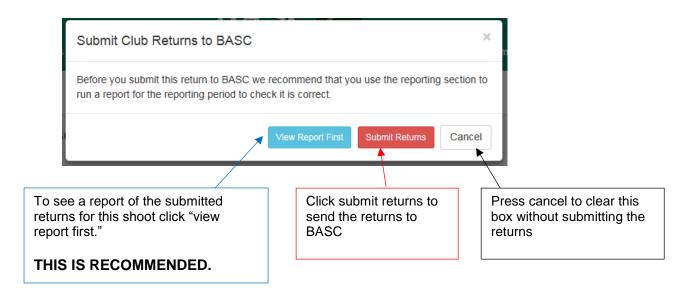
The Submit Returns To BASC tab will be displayed (circled blue below) when the shoot has gone past the end date and all returns have been submitted.

Before submitting returns to BASC, you can select view report (circled orange below) to check the returns submission is correct (see Step 7 of this guide).

Shoot Name  andowner = Crown Estate - ShootingData  beMO 1		Land Owner The Crown Estate		Returns Periods	Returns Periods	
				Add a new Club Return Pe	eriod	
Start Date	End Date	Number of Members	Returns submitted			
01/09/2015	20/02/2016	3	3	Submitted - thank you View Re	eport	
01/09/2015	20/02/2016	2	2	Submitted - thank you View Re	eport	
01/09/2016	20/02/2017	7	1	Edit Delete View Re	eport	
01/09/2016	24/01/2017	1	1	Edit Delete Submit Returns To BASC  View Report		

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Clicking Submit Returns To BASC will bring up the following warning message.



BASC will automatically receive the seasonal summary for your club

This summary will form part of the Annual Report to the Joint Group for Wildfowling and Conservation on Tidal Land (JTG).

As normal, BASC will send you a copy of the report for your club for approval prior to submission to the JTG.

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#### 7: CLUB REPORTING

<u>Section 4</u> of this Guide **Manage Bag Returns** indicates where reports can be generated for individual shooting areas via the Vew Report at any time.



#### **Green Shoots Mapping and Bag Recording**

Section 6 of this Guide Submitting Crown Estate Returns to BASC indicates where reports can be generated for individual shooting areas via the View Report prior to formal submission to BASC.

**Club Reporting** section of **Manage It** is where you can produce reports for club shooting across many shooting areas, different quarry species and different season.

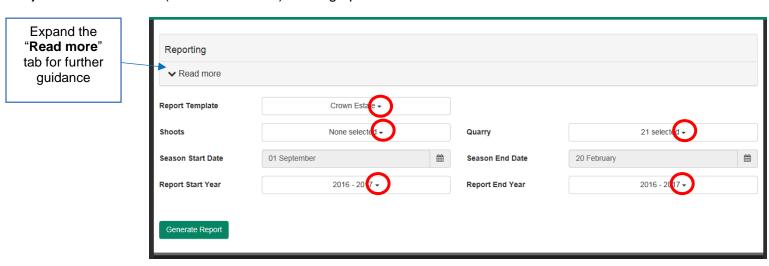
All reports you create can be exported to Excel

Find the Club Reporting tile on the "Manage It" home page

# BASC C Manage I for BASC Deno Cub William from: Club Members Review your disk members by out and make and reviews on their benefit Manage Bag Returns Allocare members by most and and and review and most primers Club Reporting Crept and of training sports by Colat, Lindowson and others Club Reporting Crept and of training sports by Colat, Lindowson and others Club Reporting

#### 7.1 Report Template page

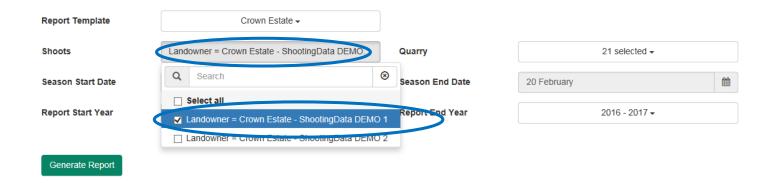
The "**Report Template**" is made up of drop down menus so that you can select the type of report you need – just click the arrows (circled red below) to bring up the menus



In the example below, we want to create a report for a Crown Estate site by selecting:

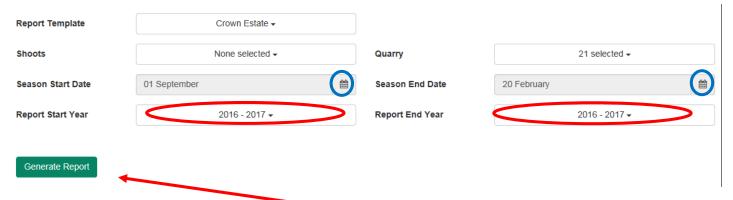
Report Template: Crown Estate (circled blue below)

**Shoots:** Landowner = Crown Estate – ShootingData DEMO 1 (also circled blue below)



Season Start and End Dates can be selected by clicking on the Calendar icons (circled blue below).

OR you could select Report Start Year and Report End Year (also circled red below).

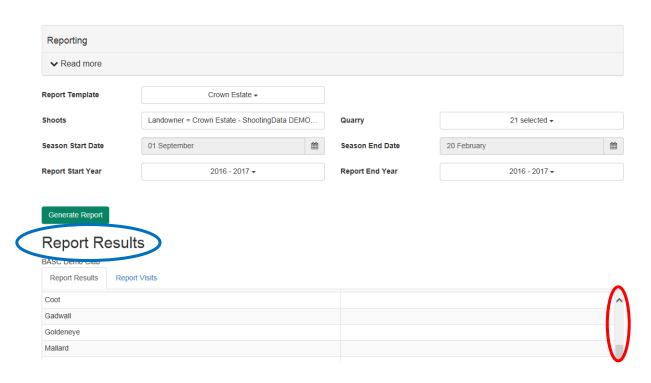


Once you've made your selections, click Generate Report

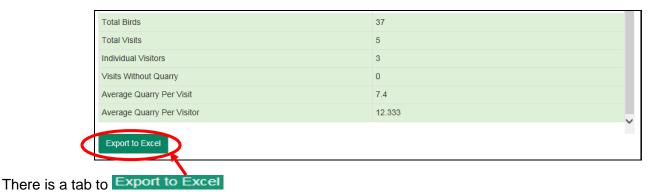
## 7.2 Report Results

The report results screen appears at the bottom of the screen (circled blue below)

The first section of the report shows a summary of all the quarry species taken with the specified reporting period. To scroll down, select the slider bar at the right hand side of the page (circled red below).

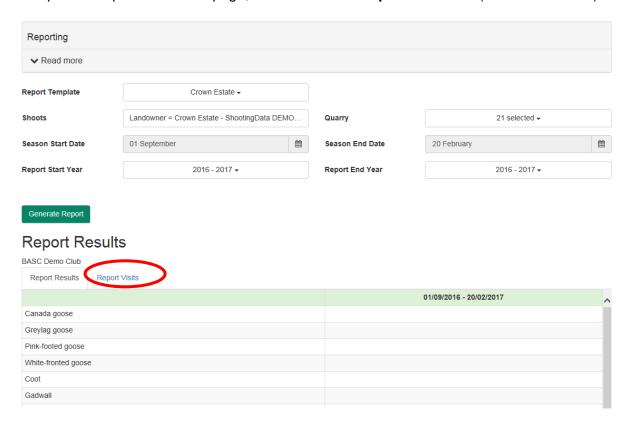


The second section of the report (scroll down to view) is a summary the total birds taken, total visits, etc, as shown below.



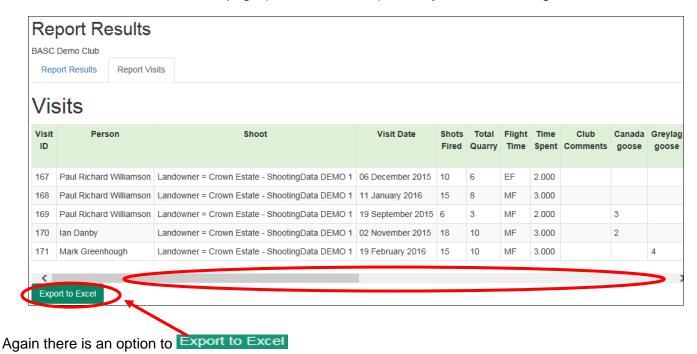
#### 7.2.1 Report Visits Results

Scroll back up to the top of the results page, and click on the Report Visits tab (circled red below).



This results page gives a detailed breakdown of every visit to the selected shooting area(s) (remember you can select more than one area) during the time period set. An example is shown below.

The slider bar at the bottom of the page (circled red below) allows you to scroll along each line of data.



# 8: Green Shoots Mapping and Bag Recording additional functionality



#### **Green Shoots Mapping and Bag Recording**

Additional functions within the system may be helpful to the club. Clicking the "**Read More**" tab at the top of each page will always give information and guidance specific to that page.

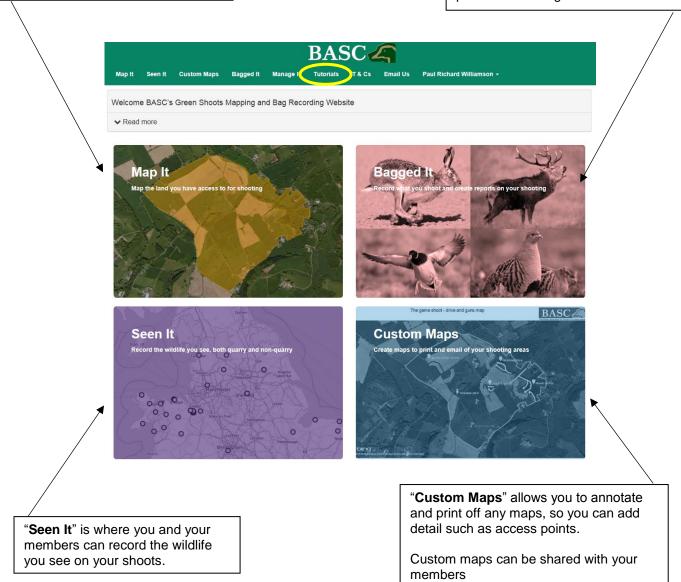
You can look at the **Video Tutorials**, and there's a button for this at the top of the home page (circled yellow below)

"Map It" is where you can map other areas you shoot, whether as an individual or with others.

These areas can then be shared

"Bagged It" is where your club members will record their club shooting.

You can also record your own personal shooting here.



#### Help and Support

If you require any further assistance with using the **Green Shoots Mapping and Bag Recording Website** then please contact BASC Wildfowling Department either by email <a href="mailto:wildfowling@basc.co.uk">wildfowling@basc.co.uk</a> or by phone 01244 573011.

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